

JUDGE SCHEINDLIN

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Attorneys for Plaintiff

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

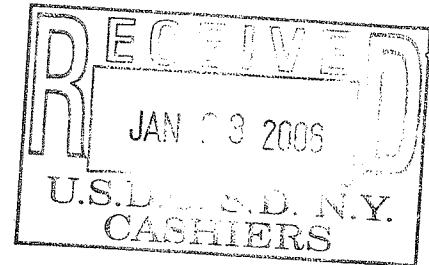
MG PREP, INC. d/b/a MANHATTAN
GMAT,

Plaintiff,

v.

MANHATTAN REVIEW LLC,

Defendant.



Civil Action No.:

STATEMENT PURSUANT TO FED. R. CIV. P. 7.1

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel of record for a private (non-governmental) party certifies that there is no parent corporation nor publicly held corporation that owns 10% or more of the stock of Plaintiff MG Prep, Inc.

DATE: January 20, 2006

Thomas M. Furth (TF 0785)